

COUNTY OF MONTEREY

MARY A. ZEEB
Treasurer – Tax Collector

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CALIFORNIA ASSOCIATION OF COUNTY TREASURERS AND TAX COLLECTORS BAY AREA MEETING
CARMEL MISSION INN – JANUARY 14-15, 2025

Final Agenda

Tuesday, January 14, 2025

3:00 p.m. – 5:00 p.m. **Registration**

5:30 p.m. – 8:30 p.m. **Reception and Dinner**

Wednesday, January 15, 2025

8:00 a.m. – 8:30 a.m. **Sign-in and Breakfast**

8:30 a.m. – 8:45 a.m. **Welcome and Introductions**
Mary Zeeb, County of Monterey

8:45 a.m. – 9:45 a.m. **Customer-centric Communication for Treasurer-Tax Collectors**
Nicholas Pasculli, County of Monterey

9:45 a.m. – 10:00 a.m. **Coffee Break**

10:00 a.m. – 11:00 p.m. **Investing in 2025 and Beyond**
Will Goldthwait, State Street

11:00 a.m. – 12:00 p.m. **Tales from the Credit Desk**
Robert Hajduch, U.S. Bancorp Asset Management

12:00 p.m. – 1:00 p.m. **Lunch**

1:00 p.m. – 3:00 p.m. **Leading Across Generations**
Dr. Galia Cohen, Tarleton State University

3:00 p.m. – 3:15 p.m. **A Word from Our Sponsors**

3:15 p.m. – 3:30 p.m. **Dessert Break**

3:30 p.m. – 3:45 p.m. **Election of Officers**

3:45 p.m. – 5:00 p.m. **Roundtable***

* CACTTC Staff Only