



## CACTTC 2026



### Central Valley Area IV Meeting

**Date:** May 15, 2026

**Location:** Hotel Piccadilly

**Address:** 2305 West Shaw Ave, Fresno, CA 93711

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**7:30 AM Registration and Continental Breakfast**

**8:00 AM Welcome and Introductions**

*Oscar J. Garcia, CPA, Fresno County Auditor-Controller/Treasurer-Tax Collector (ACTTC) / Nathan Magsig, Board of Supervisors - District 5*

**9:00 AM Robotic Process Automation (RPA)**

*Process To Utilize Power Automate Fresno County  
Oscar J. Garcia, CPA, Fresno County ACTTC / Mario Cabrera, Deputy Auditor-Controller*

**9:45 AM Penalty Waiver (To Waive or Not To Waive is the Question)**

*Fresno County, Tulare County & Mariposa County*

**10:15 AM Morning Break**

**10:30 AM The KISS Investment Program (Keep It Simple and Systematic)**

*Rick Phillips, Chief Investments Strategist & Greg Balls, Director Advisory Services, Meeder Public Fund / Karoll Diaz, Investment Officer*

**11:15 AM Assessor-Recorder: Tax Sale (Mapping)**

*Bryant VanderVelde, Supervising Cadastral Technician*

**12:15 PM Luncheon**

**1:15 PM Neumo/RevQ - Collections**

*Justin Norton, Account Executive / Siphanarene Lonh, Tax Collections Division Chief*

**2:00 PM Inside the Financial Crimes Playbook (Practical Defense Against Emerging Threats)**

*Scott Flesch, Managing Director of Cyber & Physical Security Operations, BMO / Nely Pacheco Jimenez, Accounting & Financial Division Chief*

**2:45 PM Afternoon Break**

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**3:00 PM Pennywise (Preparing for the Post-Penny Economy)**

*Stacy Diamond, Wells Fargo*

**3:45 PM Vendor Solutions / Round Table / Election of Area Director & Alternate**

*Meeder Public Fund, RevQ, BMO - Oscar J. Garcia, CPA Fresno County ACTTC*

**4:30 PM Adjourned & Safe Travels**

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