



CACTTC

Annual June Conference & Vendor Show

JUNE 13-16, 2023

PORTOLA HOTEL & SPA • MONTEREY, CA

Attendee List as of 6/9/23

County/Organization	Full Name
ACI Worldwide	Chris Battel Mike Dregalla Tatiana Gil Salerno
Alameda County	Elna Escobal Henry Levy
Alamo Capital	Nader Mokri Benjamin Mullally
Alpine County	Susan Lapin Klaus Leitenbauer
Amador County	Elizabeth Nelson
Aumentum Technologies	Natalie Dhakhwa Ann Kurz
Autoagent Data Solutions LLC	Fernando Polanco
Bank of America	Angela Hershey David Randolph
Bank of the West/BMO	Michael Brody Daniel Campbell Tito Ibarrola Lily Ng Victor Shin
Bid4Assets	Kofi Ramsey Reynell Saxon
Brean Capital	Frank Monteleone
Butte County	Troy Kidd
Calaveras County	Lehua Mossa
California CLASS	Crystal Lynn Bob Shull Brent Turner
California Debt and Investment Advisory Commission	Kelly Joy Anna Ramirez
California Infrastructure and Economic Development Bank (IBank	Amiko Foster Lina Moeller
California Society of Municipal Finance Officers	Jean Rousseau



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CalTRUST	Laura Labanieh Todd Winslow
Can/Am Teller Cashiering	Scott Stickel
Cantor Fitzgerald & Co.	Susan Munson
Capitol Public Finance Group, LLC	Jeffrey Small
Chandler Asset Mgmt.	Mia Corral Neil Murthy Carlos Oblites
City & County of San Francisco	Jose Cisneros Amanda Fried Lauren Philibosian Hubert White III
Clearwater Analytics	Ty Dahl Ty Dahl Alec Ward
Colusa County	Daniel Charter
Contra Costa County	Lulis Lopez Russell Watts
Cooperman/ Acacia Financial Group	Joshua Cooperman
CoreLogic Tax Services	Sandra Ballard Christopher Hollis Jennica Pellon
CSAC Finance Corporation	Chase Broffman Alan Fernandes Rob Pierce
CSAC/CalTRECS	Jim Manker
CSS, Inc.	Sergio Seplovich
Daiwa Capital Markets America	Ted Lomond Andy Tamayo
Deckard Technologies, Inc.	Dustin Reilich
Del Norte County	Barbara Lopez
El Dorado County	Karen Coleman Cherie Raffety



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	Cami Roberts
Fairfax Software	Tony Lugafet
FHN Financial	Ben Blackmon
FHN Financial Main Street Advisors	Rick Phillips
Finvi	Justin Norton Jeremy Rust
Five Star Bank	Reagan Ballo Jerry Legg
Fresno County	Frank Gomez
FSSI	Richard O'Neil Brittney Pankowski
GIS WebTech	Michael Cleary
Glenn County	Humberto Medina
GovEase	David Myers
Government Financial Services Joint Powers Authority	Rich Malone
Granicus	Kyle Salonga
Grant Street Group	Anand Chokshi Myles Harrington Janine Hyatt John McCarthy
Heartland Payments	Mark Shapiro
Higgins Capital	Deborah Higgins
Humboldt County	Amy Christensen
Imperial County	Suzanne Bermudez
InspereX	Michael Avery Eric Quick
Invoice Cloud	Patricia Melton
Inyo County	Moana Chapman Alisha McMurtrie Carolynn Phillips
J.P. Morgan	Sean Hennessy Andre Johnson Alex Leonard



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	Neil Pack Brian Page Reggie Peppers
Kern County	Jordan Kaufman Chase Nunneley
Kings County	Megan Campbell Erik Gonzalez Tammy Phelps
KNN Public Finance, LLC	Bobby Cheung David Leifer
Lake County	Patrick Sullivan
Lexis Nexis Payment Solutions	Mary Fladland
Loop Capital Markets	Robert Larkins
Los Angeles County	Leticia Alatorre Deondria Barajas Sherrie Chang Benjamin Effinger Elizabeth Ginsberg Matthew Gonzales Keith Knox Sergio Marquez Daniel Wiles
Madera County	Tracy Kennedy Jacqueline Torres
Marin County	Sandy Kacharos Mina Martinovich
Mariposa County	Sandra Gonzales Courtney Progner Morrow
Megabyte Systems, Inc.	Ryan Dean Janell Galindez John Tucci
Mendocino County	Chamise Cubbison Cheyanne Gordon



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Merced County	Karen Adams Daisy De La Torre Karen Helms Margie Leonard
Mischler Financial Group, Inc.	Jason Klinghoffer
Mono County	Janet Dutcher Gerald Frank
Monterey County	Kristina Parson Lupe Reyes Jake Stroud Mary Zeeb
MyGOVBill	Don Lewis
Napa County	Bob Minahen Samuel Ross
National Association of Counties	Kyle Cline
Nationwide	Marshall Goff
Nevada County	Michelle Bodley
Orange County	Shari Freidenrich
PARS	Mitch Barker Jim Brown Rachael Sanders
Paymentus	Christine Miles
PFM Asset Management LLC	Sarah Meacham Lesley Murphy Kyle Tanaka
Piper Sandler Inc.	Jane Fielding Victor Ume-Ukeje
Placer County	Tristan Butcher Regina Estrada Karen McMillen Glen Mercer Jonathan Schmidt Eric Waidmann



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PNC Bank	Andy Leal An Tran
Point & Pay LLC	Jim Novak Mark Ruis
Pre-Sort Center	Michael Gutterres
ProDocumentSolutions	Jay Krahn Nancy Phillips Boby Rael
Public Trust Advisors	Tom Tight
QuotePro Kiosks/Lexis Nexis	Marco Freudman
Raymond James	Rosa Schulte
Riverside County	Matthew Jennings Jennifer Kennedy Desiree Taylor
RSI	JC Chan
RT Lawrence Corporation	John Phillips
San Benito County	Mary Lou Andrade Katherine Casey Melinda Casillas
San Bernardino County	Lisa Alvarez Parth Bhatt John Johnson Ensen Mason Linda Mikulski Stacy Miller
San Diego County	Lauren Warrem
San Joaquin County	Wyman Jeung Phonxay Keokham
San Luis Obispo County	Justin Cooley
San Mateo County	Sandie Arnott
Santa Barbara County	Bryan Fiebert Harry Hagen Kim Tesoro



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Santa Clara County	Jacqueline Flippin
Santa Clara County	Sabrina Garcia
	Sylvia Jefferson
	Daniel Ruiz Alvarez
Santa Cruz County	Edith Driscoll
Shasta County	Lori Scott
Siebert Williams Shank	Christy Marchand
	Claude Seide
Sierra County	Jenny Varn
Siskiyou County	Jennifer Taylor
Solano County	Charles Lomeli
Sonant Corporation	Bergan O'Connell
	Reginald Rawdon
Sonoma County	Cheri Hawkins
	Brooke Koop
	Kathleen Parnell
	Erick Roeser
Stanislaus County	Donna Riley
State Controller's Office	Lacey Baysinger
	Jennifer Curtis
State Street Global Advisors	Charles Praska
	Christopher Presley
State Treasurer's Office	Nicole Milliron
Stifel	Bill Blackwill
	Josh Gorham
	Jamie Loftin
	Chad Smith
Sutter County	Christina Hernandez
	Nicholas Valencia
TD Securities	Jillian Lundstrom
Tehama County	Parker Hunt
Trinity County	Terri McBrayer
Tulare County	Cass Cook



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Tulare County	Jorge Garcia-Perez
Tuolumne County	Justin Birtwhistle Jessica Miller
U.S. Bank	Malisa Day Nick Nelson
UBS Financial Services	Jodi Pieczynski Steven Rutledge
UnionBanc Investment Services LLC	Mark Kreymer
Ventura County	Sue Horgan Marilou Tan
Vita Lansworth	Laurie Falz Jeremiah O'Connor
Wedbush Securities	Don Collins
Wells Fargo Bank	Doug Airulla Ray Juman Mary Lou Lopez Lynn Love Yolanda Mates Gurleen Pannu
Wells Fargo Real Estate Tax Services	Kelly Renfrow
Wells Fargo Securities, LLC	Justin Lewis
Yuba County	Dan Mierzwa