



2026 Education Conference & Bankruptcy/Unsecured Taxes Pre-Conference

October 6-9, 2026 - Doubletree Hotel, Burlingame

Tuesday, October 6

Pre-Conference

noon	–	4:00 p.m.	REGISTRATION Sierra Foyer
1:00 p.m.	–	2:30 p.m.	Modernizing Delinquent Tax Collections Vicki Lopez – American Financial Credit Services, Ashley Fucci – Nevada County, Amy Christensen – Humboldt County Sierra Ballroom
2:30 p.m.	–	2:45 p.m.	Break Sierra Foyer
2:45 p.m.	–	4:30 p.m.	Bankruptcies Ryan Wilson – Tulare County, Patrick Sullivan – Lake County, Lori Guidotti – San Luis Obispo County Sierra Ballroom
6:00 p.m.	–	7:00 p.m.	Welcome Reception Sequoia

Wednesday, October 7

8:30 a.m.	–	as needed	REGISTRATION Sierra Foyer
8:30 a.m.	–	9:30 a.m.	CACTTC Legislative Meeting Sausalito/Tiburon
9:30 a.m.	–	10:30 a.m.	CACTTC Executive Committee Meeting Sausalito/Tiburon
9:30 a.m.	–	10:30 a.m.	New Treasurer-Tax Collector Training Sierra Ballroom Mary Zeeb – Monterey County (Retired), Chuck Lomeli – Solano County
10:45 a.m.	–	11:00 a.m.	Honor Guard Honor Guard, San Mateo County Sheriff Sierra Ballroom
11:00 a.m.	–	11:15 a.m.	Opening Day 1 – Welcome Mike Callagy, County Executive Officer – San Mateo County Sierra Ballroom
11:15 a.m.	–	11:45 a.m.	President's Address and Introductions Terri Mc Brayer – Trinity County Sierra Ballroom
11:45 a.m.	–	12:00 p.m.	Name that County! It's game time. Who knows their California geography? Sierra Ballroom

12:00 p.m. – 1:30 p.m.	Lunch Courtyard
1:30 p.m. – 3:30 p.m.	Legislation Karen Lange – SYASL, Dan Mierzwa – Contra Costa County Sierra Ballroom
3:30 p.m. – 3:45 p.m.	Break Sierra Foyer
3:45 p.m. – 4:45 p.m.	Macro, Markets and County Finance: Rates, Growth and What's Next? Jake Saliba – JPMorgan Sierra Ballroom
6:00 p.m. – 7:00 p.m.	Reception Sequoia

Thursday, October 8

8:30 a.m. – 5:00 p.m.	REGISTRATION Sierra Foyer
7:00 a.m. – 8:30 a.m.	Breakfast Sierra Foyer
8:30 a.m. – 9:45 a.m.	Running an Effective Public Investment Program Jake Stroud – Monterey County, Troy Kidd – Butte County, Cass Cook – Tulare County Sierra Ballroom
9:45 a.m. – 11:00 a.m.	Chapter 8 Sales Hank Levy - Alameda County, Casey Farmer – Alameda County, Farand Kan – Alameda County, Christopher St. Louis – State Controller's Office Sierra Ballroom
11:00 a.m. – 11:15 a.m.	Break Sierra Foyer
11:15 a.m. – 12:00 p.m.	Penalty Waivers: To Waive or Not to Waive, That is the Question Sandie Arnott – San Mateo County Sierra Ballroom
12:00 p.m. – 1:30 p.m.	Lunch Courtyard
1:30 p.m. – 2:30 p.m.	Office Modernization: From Chatbots to Claude Code Phonxay Keokham – San Joaquin County, Danny Azevedo – Tulare County, Richard Noon – Tulare County Sierra Ballroom
2:30 p.m. – 3:15 p.m.	SB 1438 Changes (Investment Regulations) Jonathan Peterson – Senate Local Government Committee Principal Consultant Sierra Ballroom
3:15 p.m. – 3:30 p.m.	Networking Break Sierra Foyer

3:30 p.m. – 4:30 p.m.

Organizational Leadership

Kelvin Jenkins, The Centre for Organization Effectiveness

Sierra Ballroom

6:00 p.m. – 10:00 p.m.

The Roaring 20s Reception & Dinner

Sierra Ballroom

Friday, October 9

Wrap Up

8:00 a.m. – 9:00 a.m.

Breakfast

Sierra Foyer

9:00 a.m. – 9:45 a.m.

Associate Member Updates

Sierra Ballroom

9:45 a.m. – 12:00 p.m.

Roundtable Discussion & Closure – TTCs and Staff only

Sierra Ballroom

Thanks for coming. Safe Travels Home.