



## CACTTC 2025



### Central Valley Area IV Meeting

**Date:** May 22, 2025

**Location:** UC Merced Ballroom

**Address:** 5200 Lake Road, Merced, CA 95343

---

- 7:30 AM**      **Registration and Protein Breakfast**
- 8:00 AM**      **Welcome and Introductions**  
*Karen D. Adams, Merced County Treasurer-Tax Collector / Erick Serrato, Director Workforce Investment – Glimpse of Merced County*
- 8:45 AM**      **Generative AI & Robotic Process Automation (RPA)**  
*RPA Electronic Payments Reconciliations Merced County*  
*LCG-Global Discovery Experts, Ken Tisdell, President & CEO / Gail Gray, CPA, Vice President-AI & RPA*
- 10:45 AM**      **Break**
- 11:00 AM**      **Public Funds Investment Institute**  
*Marty Margolis, Founder*
- 12:00 PM**      **Luncheon**
- 1:00 PM**      **Transient Occupancy Tax Panel**  
*Courtney Morrow, Mariposa Treasurer-Tax Collector, Jacqueline Torres, Madera County Assistant Treasurer-Tax Collector, Dustin Reilich, Deckard Technologies*
- 2:15 PM**      **Assessor: Proposition 19: Death & Taxes**  
*Carroll Ramos, Merced County Mapping & Title Supervisor, Comprehensive overview of Proposition 19 implications*
- 3:00 PM**      **Break**
- 3:15 PM**      **Vendor Solutions / Roundtable / Election of Area Director & Alternate**  
*Megabyte / Point & Pay / American Financial Credit Services / RTL / JPA Phone Bank*
- 4:30 PM**      **Adjourned & Safe Travels**
-