



NORTHERN  
AREA MEETING

AGENDA

Wednesday, September 11, 2024

6:00 p.m. – 8:00 p.m. Associates' Sponsored Dinner Event (Registered Spouses Welcome) TBD

Thursday, September 12, 2024

8:00 a.m. – 8:45 a.m. Registration Round Up Room

8:00 a.m. – 8:45 a.m. Breakfast Round Up Room

8:45 a.m. – 9:00 a.m. Host Welcome Round Up Room

**SPEAKER:** Parker R. Hunt, Treasurer/Tax Collector  
County of Tehama

9:00 a.m. – 10:00 a.m. Overview of Municipal Financing Options Round Up Room

**SPEAKERS:** Bobby Cheung, Director, KNN Public Finance  
Edward C. (Ted) Neu, Managing Director and  
Head of Public Finance, BMO Bank

10:00 a.m. – 10:15 a.m. Networking Break Round Up Room

10:15 a.m. – 11:15 a.m. Duration Optimization for Rural Counties Round Up Room

**SPEAKERS:** Jason Klinghoffer, CFA, Principal, MaxQ Analytics  
Hubie White, CFA, CTP, Chief Investment Officer  
City and County of San Francisco

11:15 a.m. – 11:30 a.m.	<b>Networking Break</b>	<b>Round Up Room</b>
11:30 a.m. – 12:30 p.m.	<b>Economic Update</b>  <b>SPEAKER:</b> Greg Balls, Director – Advisory Services Meeder Public Funds	<b>Round Up Room</b>
12:30 p.m. – 1:30 p.m.	<b>Networking Luncheon</b> (Registered Spouses Welcome)	<b>Round Up Room</b>
1:30 p.m. – 2:30 p.m.	<b>The Intersection of Geopolitics and Macro Economics</b>  <b>SPEAKERS:</b> Peter Tchir, Head of Macro Strategy Academy Securities	<b>Round Up Room</b>
2:30 p.m. – 2:45 p.m.	<b>Elect Area Chair &amp; Alternate</b>	<b>Round Up Room</b>
3:00 p.m. – 3:30 p.m.	<b>Depart for New Clairvaux Vineyard</b>	<b>Hotel Lobby</b>
3:30 p.m. – 5:00 p.m.	<b>New Clairvaux Vineyard - Abbey Tour and Wine Tasting</b> (Registered Spouses Welcome)	<b>New Clairvaux Vineyard</b>
5:00 p.m. – 5:15 p.m.	<b>Depart for Meeting Dinner Event</b>	<b>New Clairvaux Vineyard</b>
5:15 p.m. – 7:15 p.m.	<b>Meeting Dinner Event</b> (Registered Spouses Welcome)	<b>Lassen Steakhouse</b>
7:15 p.m. – 8:00 p.m.	<b>Return to Hotel</b>	<b>Lassen Steakhouse</b>

## MEETING INFORMATION

### Registration

CACTTC Members/Staff - \$100  
Associate Members - \$150  
Spouses - \$100



### **Hampton Inn & Suites Red Bluff**

Room Rate Available September 11<sup>th</sup> & 12<sup>th</sup>

1x King - \$130, 2x Queens - \$138



### New Clairvaux Vineyard

Winery run by Trappist-Cistercian Monks

- Guided Abbey Tour
- Wine Tasting

2024 Golden State Winery of the Year, CA State Fair



### Hosted dinner at the historic Lassen Steakhouse

Opened in 1928, locally sourced produce and meats