



NORTHERN
AREA MEETING

AGENDA

Wednesday, September 11, 2024

6:00 p.m. – 8:00 p.m. Associates' Sponsored Dinner Event
(Registered Spouses Welcome)

Casa Ramos

Thursday, September 12, 2024

8:00 a.m. – 8:45 a.m. Registration

Round Up Room

8:00 a.m. – 8:45 a.m. Breakfast

Round Up Room

8:45 a.m. – 9:00 a.m. Host Welcome

Round Up Room

SPEAKER: Parker R. Hunt, Treasurer/Tax Collector
County of Tehama

9:00 a.m. – 10:00 a.m. Overview of Municipal Financing Options

Round Up Room

SPEAKERS: Bobby Cheung, Director, KNN Public Finance
Edward C. (Ted) Neu, Managing Director and
Head of Public Finance, BMO Bank

10:00 a.m. – 10:15 a.m. Networking Break

Round Up Room

10:15 a.m. – 11:15 a.m. Duration Optimization for Rural Counties

Round Up Room

SPEAKERS: Jason Klinghoffer, CFA, Principal, MaxQ Analytics
Hubie White, CFA, CTP, Chief Investment Officer
City and County of San Francisco

11:15 a.m. – 11:30 a.m.	Networking Break	Round Up Room
11:30 a.m. – 12:30 p.m.	Economic Update SPEAKER: Greg Balls, Director – Advisory Services Meeder Public Funds	Round Up Room
12:30 p.m. – 1:30 p.m.	Networking Luncheon (Registered Spouses Welcome)	Round Up Room
1:30 p.m. – 2:30 p.m.	The Intersection of Geopolitics and Macro Economics SPEAKERS: Peter Tchir, Head of Macro Strategy Academy Securities	Round Up Room
2:30 p.m. – 2:45 p.m.	Elect Area Chair & Alternate	Round Up Room
3:00 p.m. – 3:30 p.m.	Depart for Networking Event	Hotel Lobby
3:30 p.m. – 5:00 p.m.	Networking Event (Registered Spouses Welcome)	Abbey of New Clairvaux
5:00 p.m. – 5:15 p.m.	Depart for Meeting Dinner Event	Abbey of New Clairvaux
5:15 p.m. – 7:15 p.m.	Meeting Dinner Event (Registered Spouses Welcome)	Lassen Steakhouse
7:15 p.m. – 8:00 p.m.	Return to Hotel	Lassen Steakhouse

MEETING INFORMATION

Registration

CACTTC Members/Staff - \$100
Associate Members - \$150
Spouses - \$100



Hampton Inn & Suites Red Bluff

Room Rate Available September 11th & 12th

1x King - \$130, 2x Queens - \$138



New Clairvaux Vineyard

Winery run by Trappist-Cistercian Monks

- Guided Abbey Tour
- Wine Tasting

2024 Golden State Winery of the Year, CA State Fair



Hosted dinner at the historic Lassen Steakhouse

Opened in 1928, locally sourced produce and meats