



2016-17 CACTTC Executive Board and Committees

<i>OFFICERS</i>	<i>TITLE</i>	<i>COUNTY</i>	<i>EMAIL</i>
John Bartholomew	President	Humboldt	jbartholomew@co.humboldt.ca.us
Sandie Arnott	President Elect	San Mateo	sarnott@smcgov.org
Mary Zeeb	1st Vice President	Monterey	zeebm@co.monterey.ca.us
Keith Williams	2 nd Vice President	Mariposa	kwilliams@mariposacounty.org
Tina Vernon	Secretary	Nevada	tina.vernon@co.nevada.ca.us
Jordan Kaufman	Treasurer	Kern	jkaufman@co.kern.ca.us
Shari Freidenrich	Sergeant-At-Arms	Orange	Shari.Freidenrich@ttc.ocgov.com
Rusty Watts	Immediate Past President	Contra Costa	Russell.Watts@tax.cccounty.us
<u>AREA CHAIRS</u>			
Barbara Lopez	Northern Area Director	Del Norte	blopez@co.del-norte.ca.us
Dana Hollmer	Northern Area DIR-ALT	Tehama	dhollmer@co.tehama.ca.us
Tammie Frasier	Bay Area Director	Napa	tfrasier@co.napa.ca.us
Donna Dunk	Bay Area DIR-ALT	Sonoma	ddunk@sonoma-county.org
Steve Harrah	Mother Lode Director	Sutter	sharrah@co.sutter.ca.us
Tina Vernon	Mother Lode DIR- ALT	Nevada	tina.vernon@co.nevada.ca.us
Becky Valenzuela	Central Area Director	Kings	becky.valenzuela@co.kings.ca.us
Mary Lou Andrade	Central Area DIR – ALT	San Benito	mlandrade@cosb.us
Steve Hintz	Southern Area Director	Ventura	steve.hintz@ventura.org
Jordan Kaufman	Southern Area DIR – ALT	Kern	jkaufman@co.kern.ca.us
<u>Other Exec Members</u>			
Dan Mierzwa	Leg Committee Chair	Yuba	dmierzwa@co.yuba.ca.us
Lily Ng	Associates Chair	Bank of West	Lily.Ng@bankofthewest.com
Thomas Lifson	Associates Chair – ALT	Jefferies LLC	tlifson@jefferies.com

The Executive Committee normally meets by conference call at 3:00 PM on the second Thursday of each month. The number to dial is (916) 449-6604. Eight members constitute a quorum.

Subcommittees of the Executive Committee

Conference Committee

Chair-Annual	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us
Chair-Education	Keith Williams	Mariposa	kwilliams@mariposacounty.org
Member	Lily Ng	Bank of West	Lily.ng@bankofthewest.com
Member	Tom Lifson	Jefferies LLC	tlifson@jefferies.com
Host County	Shari Freidenrich	Orange	Shari.Freidenrich@ttc.ocgov.com
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Sandie Arnott	San Mateo	sarnott@smcgov.org
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Sarah Wagerman	SYAI	Sarah@shawyoderantwih.com
Member	Sulema Peterson	SYAI	Sulema@shawyoderantwih.com
Member	Tracy Kennedy	Madera	Tkennedy@madera-county.com
Member	Tina Vernon	Nevada	tina.vernon@co.nevada.ca.us

The Conference Committee is responsible for both the Annual and Education conferences. The Committee normally meets by conference call at 2:00 PM on the third Thursday of each month.

Budget Committee

Chair	Jordan Kaufman	Kern	jkaufman@co.kern.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Sandie Arnott	San Mateo	sarnott@smcgov.org
Member	Tina Vernon	Nevada	tina.vernon@co.nevada.ca.us
Member	Shari Freidenrich	Orange	Shari.Freidenrich@ttc.ocgov.com

The Budget Committee proposes the Association budget to the Executive Committee for the next fiscal year after reviewing past Association revenue and expense performance relative to budget targets and goals.

Policy, Procedure, Bylaw and Advisory Committee

Chair	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Keith Williams	Mariposa	kwilliams@mariposacounty.org
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Sandie Arnott	San Mateo	sarnott@smcgov.org
Member	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us

This committee oversees and updates new and revised association bylaws, policies and procedures.

Audit Committee

Chair	Jordan Kaufman	Kern	jkaufman@co.kern.ca.us
Member	Tina Vernon	Nevada	tina.vernon@co.nevada.ca.us
Member	Shari Freidenrich	Orange	Shari.Freidenrich@ttc.ocgov.com
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us

This committee audits the financial records of the Association for the preceding fiscal year, and recommends changes in accounting methods and records.

Nomination Committee

Chair	Rusty Watts	Contra Costa	Russell.watts@tax.cccounty.us
Member	Karen Adams	Merced	kadams@co.merced.ca.us
Member	Lori Scott	Shasta	lscott@co.shasta.ca.us
Member	Shari Schapmire	Mendocino	schapmis@co.mendocino.ca.us
Member	Wayne Hammar	Siskiyou	whammar@co.siskiyou.ca.us

This committee recommends a slate of T-TCs to serve as officers of the Association for the succeeding fiscal year.

Information Technology Committee

Chair	Phonxay Keokham	San Joaquin	pkeokham@sjgov.org
Member	Dana Hollmer	Tehama	dhollmer@co.tehama.ca.us
Member	Kim-Anh Le	Santa Clara	Kim-anh.le@fin.sccgov.org
Member	Michael Cooper	Solano	Mrcooper@SolanoCounty.com
Member	Jegan Raja	Stanislaus	rajaj@stancounty.com

Member	Hiley Wallis	Tulare	hrwallis@co.tulare.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us

This committee advances the use of technology in delivering quality services and products by County Treasurer-Tax Collectors.

Contract Review Committee

Chair	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Keith Williams	Mariposa	kwilliams@mariposacounty.org
Member	Sandie Arnott	San Mateo	sarnott@smcgov.org
Member	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us

This committee provides oversight and analytical review of all Association contractual agreements.

Legislative Committee

Chair	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Vice-Chair	Jordan Kaufman	Kern	jkaufman@co.kern.ca.us
Member	Cherie Raffety	El Dorado	taxclr@edcgov.us
Member	Greg Lawson	Alameda	Greg.lawson@acgov.org
Member	Don Kent	Riverside	dkent@co.riverside.ca.us
Member	Peggy Moak	Butte	pmoak@buttecounty.net
Member	Joe Kelly	Los Angeles	jkelly@ttc.lacounty.gov
Member	Jenine Windeshausen	Placer	jwindesh@placer.ca.gov
Member	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Sandra Arnott	San Mateo	sarnott@smcgov.org
Member	Shari Schapmire	Mendocino	schapmis@co.mendocino.ca.us
Member	Steve Harrah	Sutter	sharrah@co.sutter.ca.us
Member	Mary Lou Andrade	San Benito	mlandrade@cosb.us
Member	Wayne Hammar	Siskiyou	whammar@co.siskiyou.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us

This committee coordinates, reviews, and discusses all legislative proposals and issues which concerns the Association.

Education and Certification Committee

Chair	Steve Harrah	Sutter	sharrah@co.sutter.ca.us
Co-Chair	Douglas Olander	Yolo	dolander@yolocounty.org
Member	Keith Williams	Mariposa	kwilliams@mariposacounty.org
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us

This EC Committee is responsible for both the Conference Curriculum and Continuing Education credits and normally meets by conference call on the third Thursday at 11:00 AM of each month.

Tax Collector's Committee (Includes reference manual reviews)

Chair	Lori Scott	Shasta	lscott@co.shasta.ca.us
--------------	-------------------	---------------	--

Member	Cheryl Knoch	Modoc	cherylknoch@co.modoc.ca.us
Member	Mike Ryan	Amador	mryan@amadorgov.org
Member	Diana Atkeson	San Bernardino	diana.atkeson@atc.sbcounty.gov
Member	Rita Woodard	Tulare	rwoodard@co.tulare.ca.us
Member	Ed Lamb	Glenn	elamb@countyofglenn.net
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Terri McBrayer	Trinity	tmcbrayer@trinitycounty.org

The Tax Collector’s Committee is responsible for both Secured and Unsecured Tax manuals. Meets as necessary to review and recommend changes to the manuals, coordinates manual reviews with SCO staff, and discusses tax collection solutions.

Bankruptcy Committee

Chair	Robin Elliott	San Mateo	relliott@smcgov.org
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Shirley Reese	Contra Costa	shirley.reese@taxccccounty.us
Member	Vacant		
Member	Vacant		

The Bankruptcy Committee is to keep Association members informed of Federal bankruptcy issues.

Treasury Committee

Chair	John Johnson	San Bernardino	John.johnson@atc.sbcounty.gov
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Karen Adams	Merced	kadams@co.merced.ca.us
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Pauline Marx	San Francisco	pauline.marx@sfgov.org

The Treasurer’s Committee is to provide guidance and oversight for treasury functions and programs, cash management improvement, and to recommend session topics to the Conference Committee related to treasury responsibilities.

Treasurer’s Manual Committee

Chair	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Greg Lawson	Alameda	greg.lawson@acgov.org
Member	Lauren Philibosian	San Francisco	lauren.philibosian@sfgov.org
Member	Kim-Anh Le	Santa Clara	Kim-Anh.Le@fin.sccgov.org
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Vacant		

This Committee updates the Treasurer’s Manual in accordance with California Code.

Debt Management Subcommittee

Chair	Peggy Moak	Butte	pmoak@buttecounty.net
Member	Maria Oberg	Santa Clara	maria.oberg@fin.sccgov.org
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	John Patterson	Los Angeles	jpatterson@ttc.lacounty.gov
Member	Mary Lou Andrade	San Benito	mlandrade@cosb.us
Member	Jordan Kaufman	Kern	jkaufman@co.kern.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Jenine Windeshausen	Placer	jwindesh@placer.ca.us
Member	Terri McBrayer	Trinity	tmcbrayer@trinitycounty.org
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Sandie Arnott	San Mateo	sarnott@smcgv.org

The Debt Management Subcommittee considers all duties and responsibilities associated with the Treasurer's Office in relation to debt management and investigates various options utilized by counties and school districts to issue debt.

Cortac Subcommittee

Chair	Kathy Gloster	Los Angeles	kgloster@ttc.lacounty.gov
Member	Chris Hollis	Core Logic	chollis@corelogic.com
Member	Kelly Renfrow	Wells Fargo	kelly.renfrow@wellsfargo.com
Member	Tracy Valerio	Lereta	tvalerio@lereta.com
Member	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Nancy Cardenas	Lassen	NCardenas@co.lassen.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Debbie Bashe	Riverside	dbashe@rivcottc.org
Member	Jegan Raja	Stanislaus	rajaj@stancounty.com
Member	Hiley Wallis	Tulare	hrwallis@co.tulare.ca.us

This committee coordinates and promotes harmonious relationships between CORTAC agencies, tax service, lenders and members.

Mobile Home Committee

Chair	Barbara Lopez	Del Norte	blopez@co.del-norte.ca.us
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	Steve Harrah	Sutter	sharrah@co.sutter.ca.us
Member	Alisha McMurtrie	Inyo	amcmurtrie@inyocounty.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Dorcas Craig	Contra Costa	dorcas.craig@tax.cccounty.us
Member	Diana Atkeson	San Bernardino	diana.atkeson@atc.sbcounty.gov

This committee reviews and discusses property tax issues specific to mobile homes and makes recommendations to the Executive Committee regarding how those issues should be addressed.

Liaison Representatives

New Members	Cheri Raffety	El Dorado	taxclr@edcgv.us
CSAC	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us

CMTA	Cheri Raffety	El Dorado	taxclr@edcgov.us
CSMFOA	Pauline Marx	San Francisco	Pauline.marx@sfgov.org
CalSACA	Doug Olander	Yolo	dolander@yolocounty.org
Assessor's Assc.	Vacant		
SCO	Karen Adams	Merced	kadams@co.merced.ca.us
STO	Shari Freidenrich	Orange	shari.freidenrich@ttc.ocgov.com
BOE	Karen Adams	Merced	kadams@co.merced.ca.us
CROA (R&R)	Vacant		
GIOA	Karen Adams	Merced	kadams@co.merced.ca.us
GFOA	Vacant		
CalBOC	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
IMPACT	John Johnson	San Bernardino	john.johnson@atc.sbcounty.gov
SACRS	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us
NACCTFO	Sandie Arnott	San Mateo	sarnott@smcgov.org
NACCTFO	Lori Scott	Shasta	lscott@co.shasta.ca.us
Historian	Tracy Kennedy	Madera	Tkennedy@madera-county.com
Photographer	Tracy Kennedy	Madera	Tkennedy@madera-county.com
Parliamentarian	Rusty Watts	Contra Costa	russell.watts@tax.cccounty.us

Liaisons represent CACTTC to the organizations for which they have volunteered. They attend meetings of those organizations and report back to the CACTTC Executive Board information about which they believe pertinent to CACTTC.

Ad-Hoc Committees

Transient Occupancy Tax Ad Hoc Committee

Chair	David Augustine	San Francisco	david.augustine@sfgov.org
Member	Shari Schapmire	Mendocino	schapmis@co.mendocino.ca.us
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us
Member	Keith Williams	Mariposa	kwilliams@mariposacounty.org
Member	Sandra Kacharos	Marin	skacharos@marincounty.org
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	Jonathan Kadlec	Sonoma	jkadlec@sonoma-county.org

This committee reviews and discusses issues concerning TOT and how to best collect TOT through, or in conjunction with, sharing economy companies.

Cannabis Ad Hoc Committee

Chair	Shari Schapmire	Mendocino	schapmis@co.mendocino.ca.us
Member	Barbara Ringen	Lake	barbara.ringen@lakecountyca.gov
Member	Doug Olander	Yolo	dolander@yolocounty.org
Member	Jonathan Kadlec	Sonoma	jkadlec@sonoma-county.org
Member	George Putris	Santa Clara	george.putris@tax.sccgov.org
Member	Dana Hollmer	Tehama	dhollmer@tehama.us
Member	Jegan Raja	Stanislaus	rajaj@stancounty.com
Member	Karen Adams	Merced	kadams@co.merced.ca.us
Member	Lori Scott	Shasta	lscott@co.shasta.ca.us
Member	Wayne Hammar	Siskiyou	whammar@co.siskiyou.ca.us

Member	Chuck Lomeli	Solano	calomeli@solanocounty.com
Member	Edith Driscoll	Santa Cruz	Edith.driscoll@santacruzcounty.us
Member	Mary Zeeb	Monterey	zeebm@co.monterey.ca.us
Member	Terri McBrayer	Trinity	tmcbrayer@trinitycounty.org
Member	John Bartholomew	Humboldt	jbartholomew@co.humboldt.ca.us
Member	Cherie Raffety	El Dorado	taxclr@edcgov.us
Member	Barbara Sullivan	Calaveras	bsullivan@co.calaveras.ca.us
Member	Kathy Gloster	Los Angeles	kgloster@ttc.lacounty.gov
Member	Brice Bins	Contra Costa	brice.bins@tax.cccounty.us
Member	Phonxay Keokham	San Joaquin	pkeokham@sigov.org
Member	Jim Erb	San Luis Obispo	jerb@co.slo.ca.us

This committee reviews and discusses all issues associated with cannabis as it relates to CACTTC and the collection of taxes thereof and makes recommendations to the Executive committee about how to best address changes to our responsibilities relative to cannabis.

Property Tax Postponement Ad Hoc Committee

Chair	Russell Watts	Contra Costa	russell.watts@tax.cccounty.us
Member	Nikhila Pai	San Francisco	nikhila.pai@sfgov.org
Member	Terri Pozzi	Sonoma	terri.pozzi@sonoma-county.org
Member	Amanda Fried	San Francisco	amanda.fried@sfgov.org
Member	Michael Cooper	Solano	Mrcooper@solanocounty.com
Member	Armikka Bryant	Marin	abryant@marincounty.org
Member	Lori Guidotti	San Luis Obispo	LGuidotti@co.slo.ca.us
Member	Lisa Alvarez	San Bernardino	Lisa.alvarez@atc.sbcounty.gov
Member	Susan Peterson	Butte	speterson@buttecounty.net
Member	Deondria Barajas	Los Angeles	dbarajas@ttc.lacounty.gov
Member	Karen Helms	Merced	khelms@co.merced.ca.us
Member	R Martinez	Orange	rmartinez@ttc.ocgov.com
Member	Dan Mierzwa	Yuba	dmierzwa@co.yuba.ca.us
Member	Brenda Webster	Humboldt	bwebster@co.humboldt.ca.us
Member	Phonxay Keokham	San Joaquin	pkeokham@sigov.org
Member	Jon Christensen	Riverside	jchristensen@co.riverside.ca.us
Member	Matt Jennings	Riverside	Mjennings@co.riverside.ca.us
Member	Michelle Garcia	Santa Cruz	michelle.garcia@santacruzcounty.us
Member	Tina Vernon	Nevada	tina.vernon@co.nevada.ca.us
Member	Steven Hintz	Ventura	Steven.hintz@ventura.org

This committee discusses and reviews the new PTP program being rolled out by the state and works with SCO staff about any and all PTP issues and concerns.